Xceptor AI-Powered Document Intelligence

Xceptor

Extract. Transform. Automate

The Struggle with Unstructured Data

Financial institutions handle vast amounts of data buried in unstructured documents—PDFs, trade confirmations, invoices, and more. Extracting and processing this data manually is slow, error-prone, and costly.

Many firms want to leverage AI for automation, but they struggle with implementation, integration, and governance at scale. Without the right tools, AI-driven document processing remains an untapped opportunity.

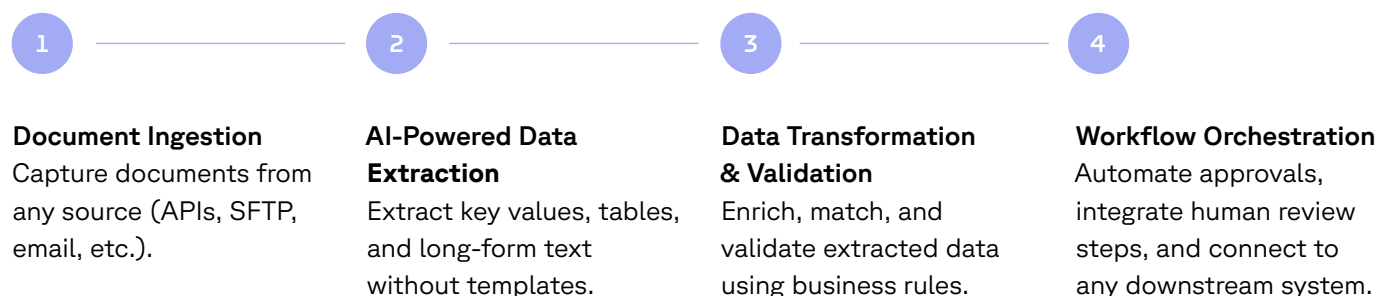## Seamless AI for Smarter Document Processing

Xceptor's AI-powered Document Intelligence transforms how financial institutions process documents. By combining advanced AI with our market-leading data automation capabilities, we enable organizations to extract, validate, and integrate critical data—without relying on rigid templates.

With Xceptor, AI works seamlessly within your existing workflows, helping you:

- **Automate document processing** – Extract data from any format, including unstructured text, handwriting, and tables.

- **Ensure accuracy and control** – Apply business rules for validation and maintain full audit trails.

- **Orchestrate end-to-end workflows** – Automate handoffs between AI, systems, and people for efficient operations.

- **Deploy AI at scale** – Use pre-built models or integrate your own, with real-time monitoring for performance tracking.

How It Works

1
Document Ingestion
Capture documents from any source (APIs, SFTP, email, etc.).

2
AI-Powered Data Extraction
Extract key values, tables, and long-form text without templates.

3
Data Transformation & Validation
Enrich, match, and validate extracted data using business rules.

4
Workflow Orchestration
Automate approvals, integrate human review steps, and connect to any downstream system.

Seamless AI for Smarter Document Processing

- **AI-Driven Data Extraction** – Eliminate manual errors with automated, scalable extraction from unstructured documents, including handwriting and tables.

- **Intelligent Text Analysis** – Use LLMs to classify, translate, and analyze document content.

- **Customizable Validation** – Tailor validation rules to meet specific regulatory, client, or business needs.

- **Flexible AI Model Integration** – Choose pre-built models or integrate your own for greater control.

- **Multi-Source Data Integration** – Integrate validated data across various applications and workflows.

- **Enterprise-Grade Governance** – Maintain full transparency with audit trails, role-based permissions, and model monitoring.

- **No-Code Interface** – Empower business users to configure and manage workflows without IT dependency.

What Our Customers Say

"The initial phases we entrusted to Xceptor comprised of critical business functions which the platform handled exceptionally well. By consolidating all other various applications into Xceptor, we have radically transformed how we process and automate data."

Chief Operating Officer, Operations, Schroders

Why Xceptor?

- **Rapid Implementation** – Deploy AI-driven automation quickly for faster time to value.

- **Scalability & Control** – Apply AI to high-volume document processing with enterprise-level governance.

- **Seamless Integration** – Connect to any system via API, SFTP, or email.

With Xceptor, AI just works.

Say goodbye to manual document processing.
Say hello to AI-powered efficiency.

Book a demo

Xceptor