

Xceptor Loan Notice Management

Overcome notice volume and complexity by combining automation with AI



Continued growth of private credit creates new challenges for operations teams

Month/quarter end periods pose difficulties for operations teams as they must process a peak volume of loan notices.

- Manually processing large volumes of notices drastically **increases the potential rate of errors and therefore delays** in reconciling P&L, for example
- Delayed response times to time-sensitive notices (particularly defaults and amendments) can **expose the firm to increased risk** (including potential financial damages)
- Inconsistent notice formats from different agents require specialized knowledge creating **key person dependencies, longer processing times, and increased costs**

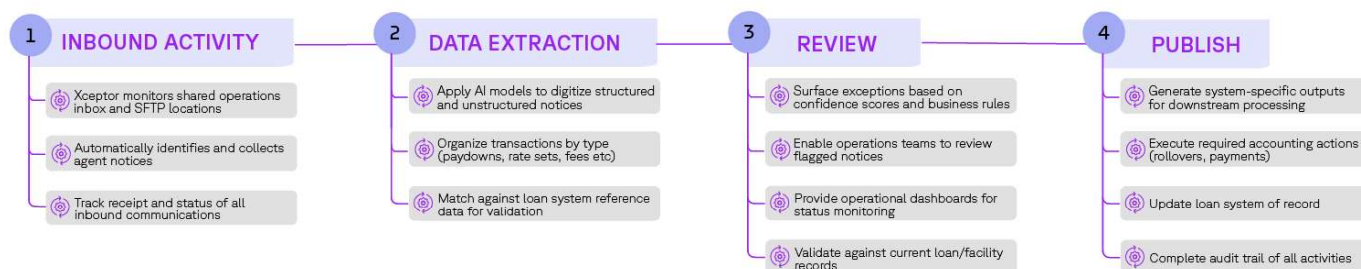
Streamline notice processing - whatever the format

Xceptor simplifies loan notice management by transforming complex, unstructured notices into standardized data flows that seamlessly integrate with your accounting systems.

Our solution:

- Leverages AI-powered extraction to automatically capture and validate transaction details from diverse notice formats, substantially reducing manual processing
- Combines powerful data automation and orchestration capabilities with a business and accounting rules engine enabling you to fully automate notice processing – from email to accounting system
- Provides intelligent workflow automation that routes exceptions, tracks SLAs, and maintains comprehensive audit trails – enabling teams to process more notices without additional headcount
- Features flexible system integration that adapts to your specific book of record, cutting implementation time while maintaining data accuracy

Xceptor loan notice process flow



Optimize loan notice processing through end-to-end automation

Our platform helps operations teams process notices faster whilst reducing costs.

Increased efficiency

Process more notices without increasing headcount

Higher accuracy

leverage AI for data extraction

Better risk management

Complete audit trail

Improved scalability

Handle volume spikes without service impact

Automate a complex process

Fully automate a previously out of reach process

Key capabilities



Intelligent process automation

- No-code workflow designer for business users
- Automated document generation and routing
- Real-time data validation and enrichment
- Complete audit trail and reporting
- SLA monitoring and automated escalations



Automated document management

- Automated processing of unstructured documents
- Intelligent data extraction and validation using AI
- Centralized document repository
- Automated indexing and retrieval
- Secure document distribution



Enterprise integration

- Pre-built connectors to core banking platforms
- Real-time data synchronization
- Flexible deployment options (cloud/on-premise)
- Role-based access control

[Learn more](#)

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