

Transform Data Management with AI-Powered Automation

Xceptor

Buy-side Solution

AI document intelligence solution

Xceptor enhances data management and processing for buy-side firms solving for rising volumes, complex client management, and improved performance. The AI document intelligence solution minimizes manual tasks, streamlines processes, and boosts competitiveness for asset managers. The platform ingests, standardizes, validates, and processes data from any format and source for integration into multiple workflows and systems.

Join some of the world's top asset managers and hedge funds to enhance efficiency and productivity with Xceptor's data automation platform.

Key Benefits:

- **Streamline efficiency:** process and validate data faster and more accurately for better decision making and analysis.
- **Ensure auditability:** across data sources, data transformation, and workflow integration.
- **Improve productivity:** optimize data management across operations, including metadata and analysis.
- **Reduce risk:** identify data breaks and integrate data more quickly for analysis and action.
- **Accelerate time to revenue:** boost data automation across trade and client lifecycles to improve services.

Features

Accurate, automated extraction of unstructured data: Eliminate manual errors with automated, scalable data extraction

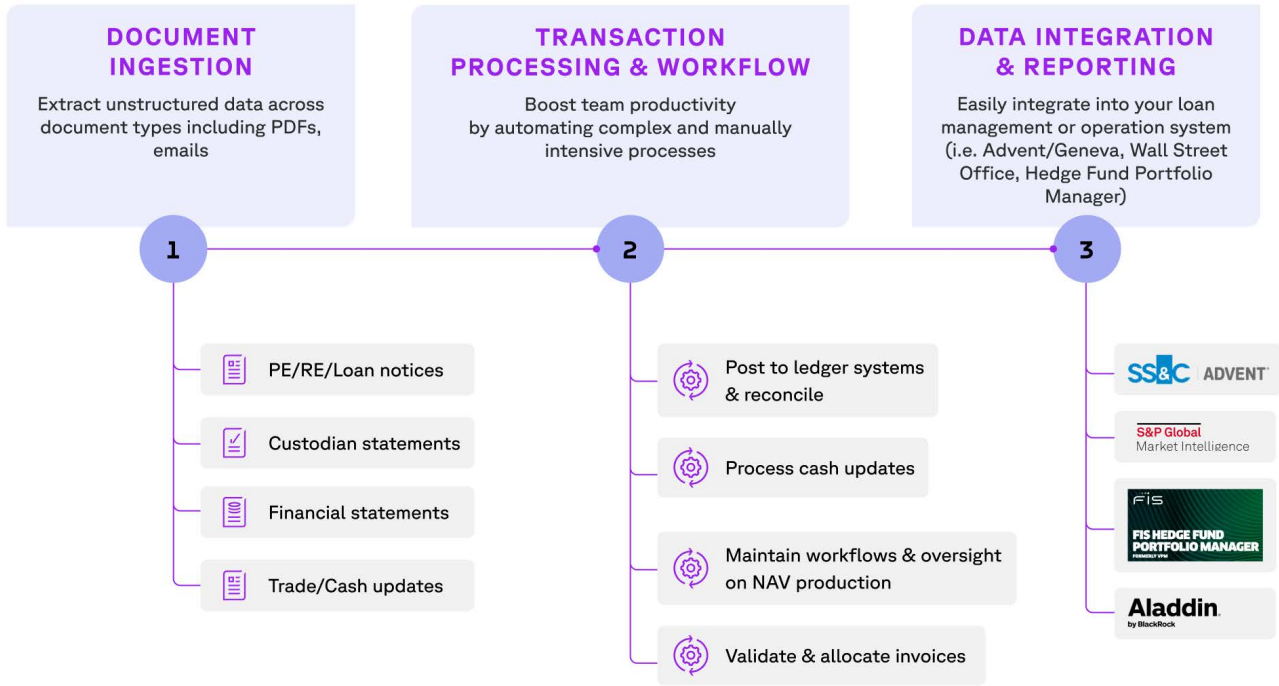
Document Management with Microsoft Azure: Utilize cutting-edge document capture AI tools for streamlined document management and classification

Regulatory Compliance: Seamlessly meet regulatory and data governance requirements, including KYC and AML

Customizable Validation: Tailor validation rules to meet specific regulatory, client, or business needs

Multi-Source Data Integration: Integrate validated data across various applications and workflows

Convenient Onboarding: Rapidly onboard and validate customer data for optimal client management and time to revenue across channels



What our customers say

“The initial phases we entrusted to Xceptor comprised of critical business functions which the platform handled exceptionally well. By consolidating all other various applications into Xceptor, we have radically transformed how we process and automate data.”



PETER HILBORNE
CHIEF OPERATING OFFICER,
OPERATIONS, SCHRODERS

About Xceptor

Xceptor is the intelligent data automation platform for financial markets, providing data ingestion, standardization, normalization, and validation services. Catering to thousands of unique use cases, its highly configurable and enterprise-grade platform offers pre-built solutions that deliver trusted data for tax, reconciliations, confirmations, client onboarding, and allocations workflows. With offices in London, New York, Singapore, and Cape Town, Xceptor serves nearly 125 clients and over 11,500 users across 60 countries, including banks, asset managers, hedge funds, custodians, and asset servicers.

Ready to transform data management across your operations with Xceptor?

Xceptor

Contact our team

Schedule a demo today